Chapter 17: Free-Space Management

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Crux: How To Manage Free Space

CRUX: HOW TO MANAGE FREE SPACE How should free space be managed, when satisfying variable-sized requests? What strategies can be used to minimize fragmentation? What are the time and space overheads of alternate approaches?

Assumptions

- Malloc()
	- Takes a single argument, size
	- Returns void *
- Free()
	- Takes a single argument, pointer returned by malloc()
	- This means the library must be able to solve memory size
- Need a data structure to keep up with free space.
- Focus on external fragmentation
- No compaction of free space
- Heap is a single fixed size

Low-level Mechanisms - Splitting

• When we malloc() for less than a free chunk of memory, we split it. Suppose we ask for 1 byte.

Low-level Mechanisms – Coalescing

• When we free() memory, we might coalesce the free space.

Low-level Mechanisms Tracking The Size Of Allocated Regions

- When free() is called, how does the library know the size?
- Magic is to detect corruption quickly.
- Notice this means a malloc(n) needs to find a chunk of n + sizeof(header) bytes.

Figure 17.1: An Allocated Region Plus Header

Figure 17.2: Specific Contents Of The Header

Low-level Mechanisms Embedding A Free List

• Since the library is the one implementing malloc()/free(), it cannot use them itself! Instead, it will build the list inside the free space itself.

```
typedef struct __node_t {
                         size;
     int and the second state of the
     struct __node_t *next;
} node t;
                // mmap() returns a pointer to a chunk of free space
                node_t * head = mmap(NULL, 4096, PROT_READ|PROT_WRITE,MAP_ANON | MAP_PRIVATE, -1, 0);
                head->size = 4096 - size of (node_t);
                head ->next = NULL;
```


Low-level Mechanisms Embedding A Free List

• Since the library is the one implementing malloc()/free(), it cannot use them itself! Instead, it will build the list inside the free space itself.

Figure 17.3: A Heap With One Free Chunk

Low-level Mechanisms Embedding A Free List (Malloc)

Figure 17.4: A Heap: After One Allocation

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Low-level Mechanisms Embedding A Free List (Free)

Figure 17.5: Free Space With Three Chunks Allocated

Figure 17.5: Free Space With Three Chunks Allocated

Figure 17.6: Free Space With Two Chunks Allocated

Low-level Mechanisms Embedding A Free List (Free)

Figure 17.7: A Non-Coalesced Free List

Low-level Mechanisms Growing The Heap

• What if the heap runs out of space?

— Ask the OS to extend the heap (sbrk())

Basic Strategies (Policies) Best Fit

- Search the list for the smallest chunk that can fulfill the request.
- Can be expensive to exhaustive search for the correct free chunk.

Basic Strategies (Policies) Worst Fit

- Search the list for the largest chunk that can fulfill the request.
	- This tries to leave big chunks free instead of lots of small chunks.
- Can be expensive to exhaustive search for the correct free chunk.

Basic Strategies (Policies) First Fit

- Pick the first chunk that can service the request.
- This is fast but can pollute the free list with small objects.
- Often paired with address-based ordering of the list to make coalescing easier and reduce fragmentation.

Basic Strategies (Policies) Next Fit

- Instead of searching from the beginning of the list every time, we remember where we last looked in the list.
- Now from this point we pick the first chunk that fits.
- This avoids splintering the beginning of the list while giving similar performance to first fit.

Other Approaches (Policies) Segregated Lists

- If a particular application has one or a few popular-sized requests, keep a list just to manage objects of that size.
- Other requests go to a general allocator.
- Benefits:
	- Allocating the popular size is quick and easy.
	- Fragmentation much less of a concern.
- *Issues:*
	- How much memory do we dedicate to this pool of memory?

Other Approaches (Policies) Segregated Lists

- Slab allocator:
	- Designed for Solaris kernel
	- Object caches made at boot up for common kernel structures
		- Locks, inodes, etc.
	- When a cache runs low, it asks for more memory from the general allocator. (slab of memory)
	- When the reference count to the slab hits zero, the general allocator can reclaim it.
	- Can also do something like leaving free objects in an initialized state.

Other Approaches (Policies) Buddy Allocation

- Since coalescing is critical, some approaches are designed around making it simple.
- \cdot Binary buddy allocator views free memory as one big space of size 2^N
- On allocation request, recursively divide the free space in half until we reach the smallest size that will service the request.
- Internal fragmentation is an issue because it can only give out a power-of-two-sized block.

Other Approaches (Policies) Buddy Allocation

Figure 17.8: Example Buddy-managed Heap

Other Approaches (Policies) Buddy Allocation

• When a block is freed, the allocator checks whether the "buddy" is free. If so, it coalesces the two then recursively checks if that block's "buddy" is also free continuing until a "buddy" is found to be in use.

